# AMERICAN COLLEGE OF CONSTRUCTION LAWYERS 27TH ANNUAL CONFERENCE

### FEBRUARY 18-21, 2016 MONTAGE LAGUNA BEACH LAGUNA BEACH, CALIFORNIA









#### ACCL 27TH ANNUAL CONFERENCE – FEBRUARY 18-21, 2016 Montage Laguna Beach – Laguna Beach, California

#### THURSDAY, FEBRUARY 18, 2016

2:00 p.m. – 6:00 p.m.

**Registration Desk Open** 

3:30 p.m. – 4:00 p.m.

**ACCL Executive Committee Meeting** 

4:00 p.m. – 5:00 p.m.

**ACCL Board of Governors Meeting** 

4:30 p.m. – 6:30 p.m.

Welcome Reception: Wine & Cheese (Casual Dress)

6:30 p.m.

#### **Dinner Mixer**

Fellows and guests are invited to form your own dinner parties with a restaurant list to be provided in advance. Transportation is on your own. (New Fellows have an arranged dinner.)

#### FRIDAY, FEBRUARY 19, 2016

7:30 a.m. – 5:00 p.m.

**Registration Desk Open** 

7:30 a.m. – 8:30 a.m.

**Fellows Breakfast** 

7:30 a.m. – 8:30 a.m.

**New Fellows Orientation Breakfast** 

7:30 a.m. – 8:30 a.m.

Past Presidents' Breakfast

8:00 a.m. – 3:00 p.m.

#### Spouse/Guest Activities and Hospitality Suite

The Hospitality Suite will remain open until 3:00 p.m. each day for relaxing and catching up with friends. Breakfast will be served at 8:00 a.m. Introduction of New Fellow Spouses will take place at 8:30 a.m. Join us from 10:00 a.m. – 12:15 p.m. for a Kinney Art Class where you will paint a seascape

by the ocean with Marge Kinney, a YouTube artist with 2.9 million minutes of artist views from 94 countries. Take home a finished painting in just two hours. Whether you are a beginner or advanced it



is a great memory of your visit. The cost is \$65 per person and is limited to the first 24 registrants. Or, if you are a card player, then come play Bridge from 10:00 a.m. -12:00 Noon. Depending on registrations, we will either have a basic bridge lesson for beginners or a Play of the Hand lesson for intermediate/advanced. The lesson will be led by a local Certified ACBL Instructor. Cost is \$30 per person. These are ticketed events. See Spouse/Guest packet for details.

Activities Coordinator: Wendy Gibson, Charleston, SC

8:45 a.m. – 9:00 a.m.

#### **Introductory Remarks**

Opening remarks, including introduction of new Fellows and Program Chair.

C. Allen Gibson, Jr., ACCL President, Charleston, SC Anne E. Gorham, Program Chair, Lexington, KY

9:00 a.m. - 10:20 a.m.

#### PLENARY ONE – Mitigation of Construction Technology Risks – Cyber Security

What are the new technologies being adopted by the construction industry? What risks do they pose? What steps can a contractor or owner take to mitigate the risks? How do we advise our clients on anticipating and avoiding risks?

Moderator: Gregg E. Bundschuh, Alpharetta, GA Speakers: Russ Cohen, CISSP, ACE Professional Risk,

Philadelphia, PA

Erica Constance, Paragon International Insurance Brokers Ltd., London, England Paul Doherty, AIA, the digit group, inc.,

Collierville, TN

Graham Nagus, Paragon International Insurance Brokers Ltd., London, England

10:20 a.m. – 10:40 a.m.

#### **Refreshment Break**

10:40 a.m. – 12:00 Noon

## PLENARY TWO – P3's Best Practices/Lessons Learned

Experienced P3 participants will share practical tips from lessons learned in the P3 arena. They will also address the competing economic interests of the P3 Project entity/concessionaire/design builder and the major suppliers or designers: lowest capital cost vs. lowest long term maintenance costs and warranties.

Moderator: Helmut K. Johanssen, Vancouver, BC, Canada

Speakers: Randall F. Hafer, Atlanta, GA

Hannelie E. Stockenstrom, SNC-Lavalin Inc.,

Vancouver, BC, Canada

Christopher J. White, Peter Kiewit Infrastructure Co., Vancouver, WA

12:00 Noon – 1:15 p.m.

#### Fellows' Collegial Luncheon On The Lawn

1:30 p.m. – 2:30 p.m.

## PLENARY THREE – Jim Nagle on Federal Contracting

Jim Nagle will present his annual "year in review of federal contracts" but in an expanded version that will provide more in-depth analysis of the most recent statutes, regulations and decisions, and how they affect the landscape for contractors doing business with the federal government.

Speaker: James F. Nagle, Seattle, WA

2:30 p.m. – 2:45 p.m.

#### **ACCL Outlook and Upcoming Projects**

A. Holt Gwyn, President-Elect, Greensboro, NC

2:45 p.m. - 3:00 p.m.

**Break** 

3:00 p.m. – 4:30 p.m.

#### **COMMITTEE PROGRAMS:**

#### **INSURANCE**

Committee Chairs: Lee H. Shidlofsky, Austin, TX
Dean B. Thomson, Minneapolis, MN

<u>Update of important insurance developments throughout</u> the nation in 2015:

Speaker: Lee H. Shidlofsky, Austin, TX Choice of law issues in insurance coverage:

Speaker: Dean B. Thomson, Minneapolis, MN

Coverage for contractors regarding claims for professional liability:

Speaker: Keith Jurss, Willis North America, Inc.,

Chicago, IL

#### **INTERNATIONAL**

Committee Chairs: Duncan W. Glaholt, Toronto, ON, Canada John B. Tieder, Jr., McLean, VA

<u>DAB's and Arbitration:</u> Are they Complimentary, Contradictory or Duplicative Methods of Dispute Resolution?

Speakers: John W. Hinchey, Atlanta, GA

Michael C. Loulakis, Reston, VA

James Perry, PS Consulting, Paris, France

<u>Public Private Partnerships: Towards a Worldwide Standard:</u> Both the World Bank and the United Nations have been engaged in developing model laws and contract forms that provide standardization to legislation. Marc Frilet will speak on the plans for going forward through an International Center of Excellence created under the aegis of the UN in France.

Speakers: Marc Frilet, Paris, France

Mark Romoff, The Canadian Council for Public-Private Partnerships, Toronto, ON,

Canada

#### **PUBLIC CONTRACTS**

Committee Chairs: John P. Ahlers, Seattle, WA Joseph D. West, Washington, DC

<u>Prime Contractor Certification:</u> This session will address prime contractor certification issues, foreign sourced products and state false claim act issues. The prime contractor certification issue is essentially "the Turner Issue," and will include discussion of the prime contractor's obligation to investigate the legitimacy of the subcontractor claims; whether any sort of conditional certification allows the claim to go forward without risking false claim accusations; what recourse a subcontractor has if the prime contractor refuses certification and can any of this be managed through subcontract language?

Speakers: Danny G. Shaw, Mandeville, LA

Michael I. Less, Memphis, TN

<u>Foreign Sourced Products:</u> The foreign sourced products issue relates to products that are misrepresented as originating from a US or conforming country.

Speaker: Joseph D. West, Washington, DC

Update on State False Claims Acts:

Speaker: Deborah S. Ballati, San Francisco, CA

4:30 p.m. – 5:30 p.m.

#### **Special Committee & Task Force Meetings:**

ACCL Journal Committee In-House Counsel
Diversity Committee Professors Committee

6:00 p.m. – 10:00 p.m.

#### **Cocktails, Dinner & Dueling Pianos (Casual Dress)**

Don't miss this wonderful night of hors d'oeurves and cocktails (6:00 p.m. – 6:45 p.m.), buffet dinner (6:45 p.m. – 8:00 p.m.) and dueling pianos (8:00 p.m. – 10:00 p.m.).

#### SATURDAY, FEBRUARY 20, 2016

7:30 a.m. – 12:30 p.m.

**Registration Desk Open** 

7:30 a.m. – 8:30 a.m.

Fellows Breakfast

7:30 a.m. – 3:00 p.m.

#### Spouse/Guest Hospitality Room Open

Breakfast will be served at 8:00 a.m. The Hospitality Suite will remain open until 3:00 p.m. Join us from 9:15 a.m. – 10:30 a.m. for a *Thalassic Beach Walk* and discover why scientists have hailed seawater as the "soup of life". Guests will arrive at the Spa front desk at 9:15 a.m. to grab spa sandals, sunscreen and water (all provided), and then be guided on a path down to the beach to walk barefoot in the ocean and sand at a brisk pace, meditate by the ocean's edge and learn the benefits of the sea. The fee is \$20 per person. *This is a ticketed event. Advanced registration is required on the conference registration form. See Spouse/Guest packet for details.* 

Activities Coordinator: Wendy Gibson, Charleston, SC

7:45 a.m. – 9:15 a.m.

CPR:

IAMS:

AAA:

#### **COMMITTEE PROGRAMS:**

#### ALTERNATIVE DISPUTE RESOLUTION

Committee Chairs: Deborah B. Mastin, Miami, FL H. Bruce Shreves, New Orleans, LA

A View from the Tribunal: Advocacy tips and traps in arbitration. Panelists will share enlightening insights about what presentation techniques have worked especially well, and what techniques have been less useful.

Moderator: H. Bruce Shreves, New Orleans, LA Speakers: Joseph F. Canterbury, Jr., Dallas, TX

> Donald G. Gavin, Vienna, VA Judith B. Ittig, Washington, DC Deborah B. Mastin, Miami, FL Brian Parmelee, JAMS, Irving, CA Michael Powell, AAA, Los Angeles, CA

#### **CONTRACT DOCUMENTS**

Committee Chairs: Peter C. Halls, Minneapolis, MN Buckner Hinkle, Jr., Lexington, KY

One-Sided Contracts: Do They Pay-Off? [Or: Do Good Guys Finish First?]: What is the empirical evidence that an unbalanced contract pays off? Do one-sided contracts increase prices or scare away qualified contractors and bidders? Do they sow the seeds for adverse relations on the project and encourages disputes? Could it instead discourage claims because of the risks of being wrong? What makes an effective limitation of liability clause and no damage for delay clause? How do the goals of such clauses survive in states where statutes make bald faced clauses void as against public policy?

Speakers: Ross J. Altman, Chicago, IL Jeffrey R. Cruz, New York, NY

Peter C. Halls, Minneapolis, MN

Routine Clauses and Phrases: Overlook At Your Peril?: Consider contract terms that appear often, don't get much attention in heavy contract negotiations but can cause problems because of lack of specificity or ambiguity: Why are they there, what do they mean, do they get enforced, what are the dangers or benefits? Examples: Time of the essence; risk of loss; best efforts; free from defects; satisfactory; in owner's discretion; most stringent; fault. Add to these the seemingly innocuous Termination for Convenience clause (does it really mean for any reason or are there good faith limits?) and the "right to request a CO" as opposed to "right to change order".

Speakers: Brian G. Corgan, Atlanta, GA

Mark J. Heley, Minneapolis, MN Robert J. MacPherson, Newark, NJ

9:15 a.m. – 9:30 a.m. **Refreshment Break** 

9:30 a.m. – 10:45 a.m.

## PLENARY FOUR – Communications with In-House Counsel: When Are They Privileged?

This session will address:

- In-house challenges of misunderstanding the scope and uses of privilege within the organization.
- Misunderstandings about privilege internationally (or the lack of availability of privilege in European countries).
- The scope of privilege protection for internal investigations.
- Whether there is privilege protection for communications of in-house attorneys functioning in the role of compliance officers.
- What is the scope of privilege protection relating to an inhouse attorney's assistance in anticipation of litigation, and how does that scope impact outside counsel?
- Recent caselaw (KBR, etc.).

Speakers: Paul A. Bruno, Irving, TX

John P. Elwood, Vinson & Elkins LLP,

Washington, DC

Wendy K. Venoit, Boston, MA

10:45 a.m. – 11:45 a.m.

#### **HOT TIPS / HOT TOPICS**

Committee Chairs: William G. Geisen, Covington, KY Ty D. Laurie, Chicago, IL

It's "Back To The Future" with Hot Tips. This session will be an interactive and lively discussion on several hot topics selected by Fellows. Our committee chairs will facilitate the discussion with the audience and carve out time for last minute additional topics raised by the audience.

12:00 Noon

#### **Afternoon Activities Begin**

12:00 Noon – 4:00 p.m. (Buses depart at 12:00 Noon sharp!) **The "Wild Goose" Harbor Cruise (Ticketed Event)** 



Your Newport Beach cruise begins and ends with unparalleled service, gorgeous views, delicious food and drinks and a unique venue you just can't find anywhere else. With the largest recreational

harbor on the west coast, Newport Beach Harbor offers extraordinary, million dollar views! You are cruising aboard the infamous Wild Goose. Once the private playground for legendary actor John Wayne, the Wild Goose has been featured on the Discovery Channel and California's Gold with Huell Howser and is now the ultimate venue for unforgettable events. Three decks of gorgeous woodwork, priceless paintings, intricate carvings and unique amenities make a cruise aboard the Wild Goose a one-of-a-kind experience, and it's only available in Newport Beach, CA. \$110 per person (includes round-trip transportation and lunch.) Buses depart at 12:00 Noon sharp! Advanced registration is required on the conference registration form and must be received by February 5, 2016.



12:30 p.m. – Shotgun Start **Golf Tournament** 

The golf tournament will be held at the Monarch Beach Golf Links (50 Monarch Beach Resort Drive North, Dana Point, CA 92629) with a shot

gun start at 12:30 p.m. Transportation to and from the course is on your own. Please plan to arrive by 12:10 p.m. The fee is \$205 per golfer and includes green fees, cart and prizes. Lunch is on your own. The ACCL Golf Committee will assign players to foursomes and communicate the pairings prior to the event. Fellows, spouses, and guests are welcome to play in this golf tournament. Please indicate your interest in playing on the conference registration form and include payment with your registration fee.

Golf Chair: Jotham D. Pierce, Jr., Portland, ME



2:00 p.m.

#### **Tennis Tournament**

Join the Fellows, spouses and guests for tennis. This tournament will be held at The Tennis Club at Monarch Beach (33080 Niguel Road, Monarch

Beach, CA 92629) beginning at 2:00 p.m. The fee will be \$20 per player. The play will be social, mixed doubles, round robin format using four game sets. After each set, the players will change partners for the next set. Transportation is on your own. Please indicate your interest in playing on the conference registration form and include payment with your registration fee.

Tennis Chair: Mark J. Heley, Minneapolis, MN

7:00 p.m. – 8:00 p.m. **Fellows and Guests Reception** (*Black Tie Attire*)

8:00 p.m. – 10:30 p.m.

#### **Formal Dinner**

Recognitions and Awards

C. Allen Gibson, Jr., ACCL President

Formal Introduction of New Fellows

A. Holt Gwyn, ACCL President-Elect

#### SUNDAY, FEBRUARY 21, 2016

7:30 a.m. – 11:00 a.m.

**Registration Desk Open** 

7:15 a.m. – 9:00 a.m.

Fellows and Spouse/Guest Continental Breakfast

8:00 a.m. - 9:15 a.m.

#### **Practice Transition Committee**

"Passages From Practice – The New Norm"

"Transition" is not just retirement in today's world, and there is not a clear line between law practice and retirement. The Practice Transition Committee will feature five Fellows, who will describe their pursuit of alternative passions, which they have begun well before it is time to take the nameplate off of the door.

John W. Hinchey, Atlanta, GA Allen L. Overcash, Lincoln, NE

9:30 a.m. – 10:30 a.m.

#### **ACCL Annual Business Meeting**

- Election of New Board Members and Officers
- Committee & Task Force Reports
- Remarks by 2016-2017 President Holt Gwyn
- · Adjourn 27th Annual Meeting

10:45 a.m. – 12:15 p.m.

**Board of Governors Meeting** 



#### HOTEL INFORMATION

Montage Laguna Beach 30801 South Coast Highway Laguna Beach, CA 92651 (888) 715-6700

## REGISTRATION FORM ACCL 27TH ANNUAL CONFERENCE FEBRUARY 18-21, 2016 – LAGUNA BEACH, CALIFORNIA

#### HOTEL INFORMATION

For the convenience of conference registrants, a block of rooms has been reserved at The Montage Laguna Beach, 30801 South Coast Highway, Laguna Beach, CA 92651. **Please reserve your room by calling the Hotel Reservation Office at (888) 715-6700** and asking for the American College of Construction Lawyers group rate. To ensure availability please make your reservation by *January 24, 2016*. After that date the hotel will assign rooms on a space available basis only. The conference rates are \$345.00 single/double, with a 1-night deposit required at the time of reservation. Please note in the event of room cancellation, the deposit is refundable if notice is received at least 7 days prior to arrival. Cancellation within 7 days will result in the first and last nights' room rates and tax being applied.

#### **CONFERENCE REGISTRATION**

Register by mail by sending of Or fax form to: (512) 451-29			ACCL 27th Annual Conference P.O. Box 4646 Austin, TX 78765	A M E R I C A N COLLEGE OF
Name:				L A W Y E R S
Company/Organization:				
Address:				
City:	State/Province:			
Zip/Postal Code:	Country:			
Telephone:	Fax:	E-mail:		
PAYMENT INFORMATION:  Fellows Conference Fee: \$950\$				Fellow's Saturday Dinner Selection ☐ Filet Mignon ☐ Halibut
Committee Programs you priday ☐ Insurance ☐			<i>xy</i> □ ADR □ Contract Documents	☐ Vegetarian
Some sessions may have har	d-copy handouts on	n USB are included with you asite. The binder of conference		Spouse's Saturday
_	hospitality suite, Frid	lay/Saturday breakfast, and dinr		Dinner Selection  Filet Mignon  Halibut  Vegetarian
			ginner 🗖 Int./Advanced\$	
☐ Beach Walk: \$20/pers	on (Saturday, Februa	ary 20th)	\$	
Optional Tour/Events (Pre Saturday, February 20, 20	_	uired)		
☐ Golf fee: \$205/person	Name of Golfer_		\$	
	Name of Golfer_			
☐ Tennis fee: \$20/person	Name of Player		\$	
	Name of Player			
☐ Wild Goose Harbor Cruis	e: \$110 x(no. of	tickets) Name	\$	
		Name		
Total	•••••	•••••	\$	
Please make your check pa	yable in U.S. Dolla	ars to "American College of	Construction Lawyers"	
Please charge my: □Ameri			Expiration Date:	
		Name on Card (Please Print)		

Refunds less a \$50 processing fee will be granted to registrants who cancel on or before 30 days prior to the first day of the meeting. If notice is received after that time and before 7 days prior to the first day of the meeting, refunds will be granted less a \$150 processing fee. No refunds will be granted thereafter.

Billing Address (including zipcode):

Authorized Signature: \_